

Henry L. Goodman
Rosenman & Colin LLP
575 Madison Avenue
New York, NY 10022-2585
(212) 940-8537
E-mail: HLGoodman@Rosenman.com

File Last Updated: 3/12/01

<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	Appellate Div., Supreme Ct., NYS, 1st Dept.	1957
	USDC-SDNY	1959
	USDC-EDNY	1960
	USDC-SDTx	1984
	USDC-NDTx	1992
	US Ct. of Appeals, 2nd cir.	1977
	US Ct. of Appeals, 5th cir.	1984
	Supreme Ct. of U.S.	1978

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
---	---------------------------------	-------------------------------

NY County Lawyers' Assoc.; former director and member of the Investment Committee of Assoc., former Chairman of the Business Bankruptcy Committee; American Bar Assoc.; Assoc. of Bar of the City of New York; NYS Bar Assoc.; Federal Bar Council; Int'l Bar Assoc.; Fellow: American College of Bankruptcy; Member of American Law Institute

III. General professional experience:

I have practiced creditors' rights involving, but not limited to, liquidation and reorganization cases for the past 40 yrs.: I have represented bank lending groups and have been active in all forms of state and federal litigation involving creditors' rights.

IV. General pertinent experience:

I have participated in mediations conducted by former USDC Judge Abraham Sofaer and Thomas Jackson, former provost of the U. of Virginia. I have acted as a mediator in the USDC-SDNY and in USBC-SDNY.

V. Mediation training:

I have participated in and completed the program offered by the USDC-SDNY under the aegis of counsel to the clerk George O'Malley, whose letter attesting the fact is on file.

VI. Pertinent bankruptcy training:

I have represented creditors, debtors, reorganization trustees in bankruptcy matters in all facets.

VII. General pertinent business or legal experience:

Senior Partner, Zalkin, Rodin & Goodman LLP - 1958-1999

Partner, Morgan Lewis & Bockius LLP - 1999-2000

Partner and Director of Restructuring and Creditors' Rights, Rosenman & Colin LLP - 2000 to date.